School Tasks for Rotation Manager and WORKDAY Accounts

Questions on licenses? sales@rotationmanager.com

Questions on how to use Rotation Manager? helpdesk@rotationmanager.com PDF Manual? Click here.

Step 1: Purchase licenses

*If you do not have a school account already, you may request one by emailing helpdesk@rotationmanager.com

*If the school has an existing account with Rotation Manager, please purchase licenses by going to www.rotationmanager.com/pay

Step 2: Create rotation requests

When logged in, Click on My Rotations \rightarrow New. Click here for video tutorial

*Employee Rotation needs to be created for students that are active CFVHS employees

Step 3: Students register

Once rotation is approved by CFVHS students register themselves by going to RotationManager.com and clicking on REGISTER. Students should not create accounts until rotation is APPROVED.

Step 4: Assign Students to Rotations - 4 weeks before start of rotation

When logged in, Click on My Rotations → View All

Click on **ASSIGN MORE** button. Click <u>here</u> for video tutorial. All available documents must be completed to receive a **Workday account.** Send Badge Request forms for students and instructors to <u>ehoughton@capefearvalley.com</u>.

Delay in this step will lead to delay in start of rotation. If students have badges sent the only the rotation number.

Step 5: Help students complete hospital file requirements

Click here for video instructions.

See page 2 for the list of CFV student requirements. These requirements <u>only</u> apply to students that are <u>not</u> active CFVHS <u>Employees</u>. Students that are <u>active CFV employees</u> and in an 'Employee Rotation' will complete SSN Form and Headshot

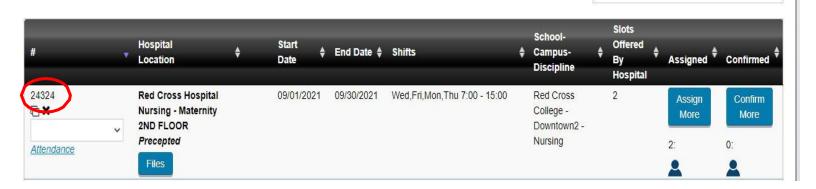
Step 6: Complete required hospital orientation learning in WORKDAY Account

The student/instructor will be assigned require courses in their WORKDAY account. Students will login and complete the courses assigned to them. Upload Proof of Completion into their Rotation Manager account, 'Documentation of Completed WORKDAY Learning'. See page 2 for Workday Account log-in directions.

Step 7: Confirm Students To Rotation THREE WEEKS BEFORE START DATE-

When logged in, Click on My Rotations → View All

Click on **CONFIRM MORE** button



Hospital / Document Name	Mandatory	/ \$
Cape Fear Valley - Nursing (Student)		
Cape Fear Valley Employment Question	Yes	
Information Form - DOB	Yes	
NEW SSN Form	Yes	
Drug Screen Results (Instructions)	Yes	
Background Check Report (Instructions)	Yes	The Flu vaccine is mandatory fo all students attending rotations August through March
Headshot Photo-SEE INSTRUCTIONS- NO FILTERS- JPG format (Instructions)	Yes	
Parking Registration Form (Form)	No	
Cape Fear Valley Middle Name Information Form	Yes	
CFVHS Remote Access Request Form (Form)	No	
Student Observation Form (Form)	No	
Snapshot of completed Workday Learning - New students only	No	

Workday Account

Cape Fear Valley Health System uses Workday Learning for all onboarding. An account has been created for you. Two autogenerated emails are sent to the email address provided. An example of the initial email is below.

From: Cape Fear Valley Health < capefearvalley@myworkday.com>

Date: Sat, Apr 1, 2023, 5:01 PM Subject: Your Workday account To:

Slairbear1877@gmail.com>

Blair Bear,

An account has been created in the Workday system for you. Your password has been sent in a separate email.

URL: https://www.myworkday.com/capefearvalley

Username: 52336

Multi-Factor Authentication will be needed every time you log into Workday – from work, home or your phone. Because Workday is cloud based, we want to make sure your information is protected, and Multi-Factor Authentication gives an extra level of security.

Cape Fear Valley uses DUO but you may use any MFA that is compatible with Workday.

The video linked below, shows how to set up Microsoft Authenticator on your phone or computer before signing into Workday.

https://youtu.be/6jRQSkvPGmk







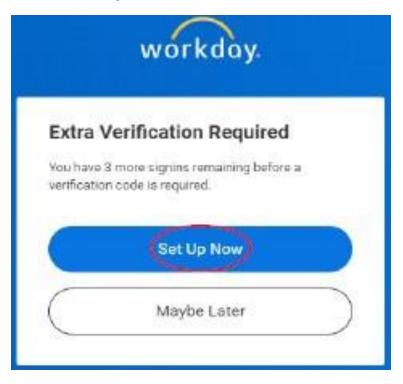




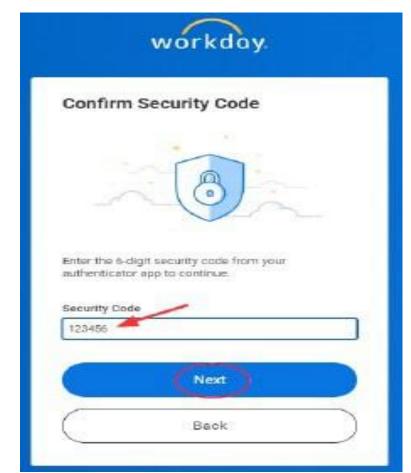
- 1. Navigate to the Workday website
- 2. STUDENTS USE OTHERS Pre/Post Employees

Employees(Single Sign On) Others(Zebra Hand Helds and Pre/Post Employees)

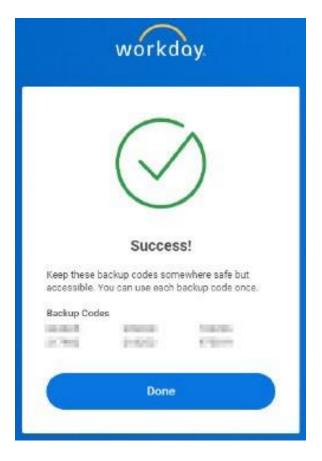
3. Click "Set Up Now"



4. Type your passcode from MFA into the Security Code field, then click 'Next'



- 5. The Success! screen presents you with your Workday account backup codes. Record these and store them somewhere safe (not on a sticky note stuck to your monitor). Each 6-digit code can be used only once. They are useful for those moments when you need to sign in but do not have your phone with you for any reason.
- 6. From this screen, you can click "Done". You should now be signed into workday.



All required courses have been assigned under 'Career' and must be completed as part of the onboarding process.



